

CHECKLIST OF FINANCIAL DOCUMENTS TO BE PROVIDED

DOCUMENT ATTACHED	NAME OF DOCUMENT
	Federal income tax returns for the past 3 years
	Paycheck stubs for the last 3 months
	W-2 forms for the past 3 years
	Bank Statements for the past 3 months (checking & savings)
	Copy of residential rental agreement (if applicable)
	Copy of last year's mortgage statement (if applicable)
	Copy of mortgage loan information regarding loan; current balance; equity; current appraisal (if applicable)
	Copies of any pension/retirement statements for the past year
	Copies of any stock/bond/mutual fund statements
	Copies of any life insurance policies
	List of all personal property (including jewelry)
	Copies of all credit card statements for the past 3 months
	Copies of vehicle lease/loan agreements and monthly statements for the past 3 months
	Copies of any student loan information (if applicable)
	Copies of any additional monthly liabilities (bills) for the past 3 months
	List of all household items
	Proof of completion of COPE class (if applicable)
	Completed Affidavit of Financial Condition

COPIES OF ALL LISTED DOCUMENTS TO BE PROVIDED TO LAW PRACTICE, LTD. BY _____.

FAILURE TO PROVIDE THE REQUESTED DOCUMENTS COULD IMPACT THE TIMELY RESOLUTION OF YOUR CASE.